

## Consolidated Financial Results Highlights

3Q 2024 (fiscal year ending March 31, 2025)



As of January 31, 2025

### Consolidated Financial Results - 3Q (FY2023-FY2024)



Unit : ¥Million

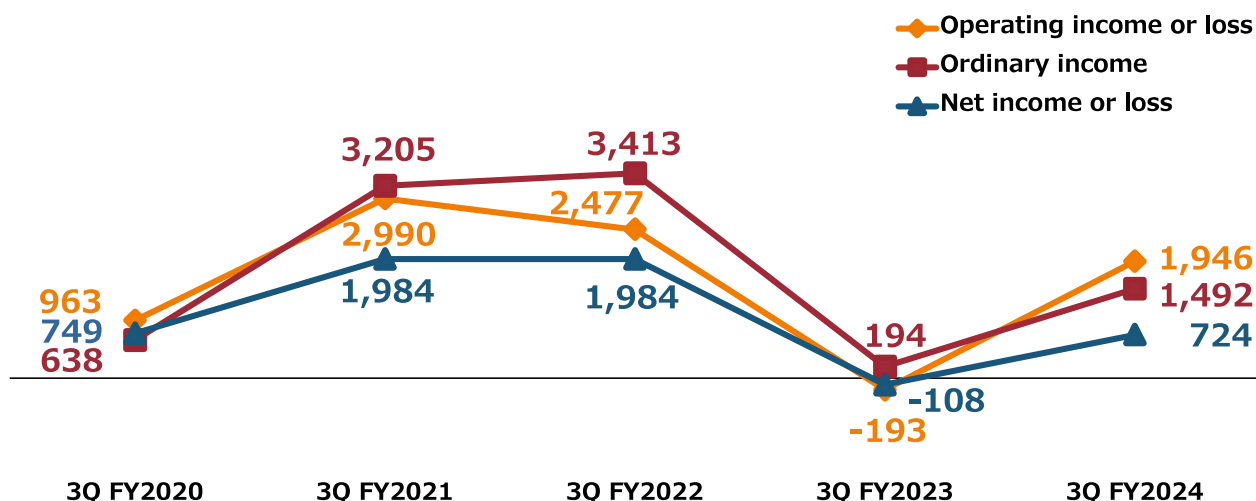
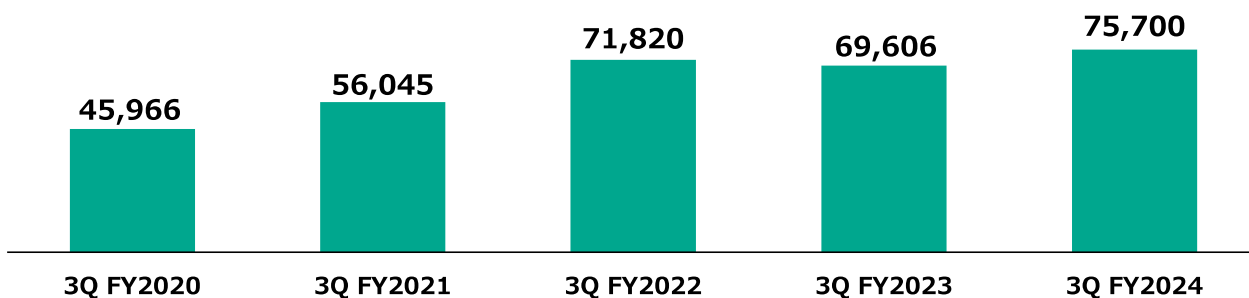
	3Q FY2024	3Q FY2023	Diff.	FY2024 Forecast
Net sales	75,700	69,606	+6,093 (+8.8%)	102,000
Operating income or loss	1,946	-193	+2,140 (-)	3,000
Ordinary income	1,492	194	+1,297 (+665.6%)	2,500
Net income or loss (Harima Chemicals Group, INC)	724	-108	+832 (-)	1,550
Net income or loss Per share	Yen 29.86	Yen -4.47	Yen +34.33	Yen 63.88

# Consolidated Financial Results - 3Q (FY2020-FY2024)



## Net Sales

Unit : ¥Million

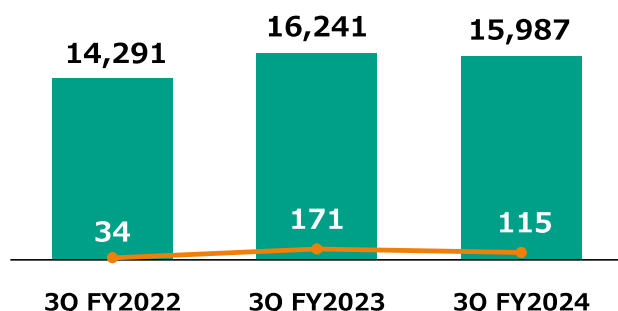


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## Net Sales by Segment - 3Q (FY2022-FY2024)



### Resins and Tall Oil Products

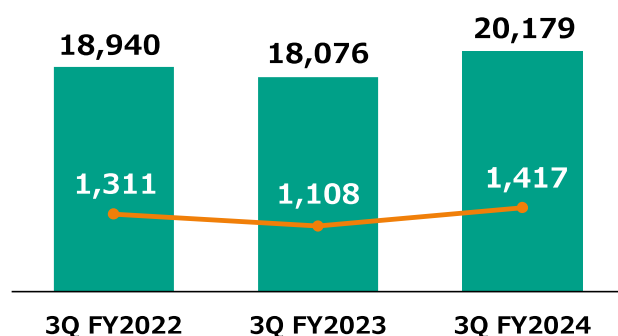


Unit : ¥Million

YoY

- Paint resins
  - ➔ Sales stayed the same as in 3Q FY2023
- Printing ink resins
  - ➔ Sales increased
- Synthetic rubber emulsifiers
  - ➔ Sales increased

### Paper Chemicals



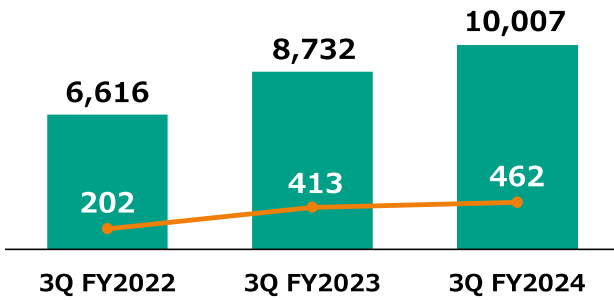
- Paper Strengthening Agents
  - Japan ➔ Sales stayed the same as in 3Q FY2023
  - China ➔ Sales increased
- Sizing Agents
  - Japan ➔ Sales decreased
  - U.S.A ➔ Sales increased

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# Net Sales by Segment - 3Q (FY2022-FY2024)



## Electronic Materials

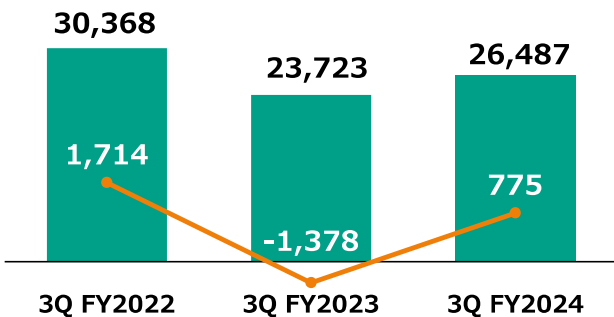


■ Net sales      Unit : ¥Million  
— Operating income or loss

### YoY

- Soldering materials  
→ **Sales increased**
- Brazing materials for heat exchangers  
→ **Sales decreased**
- Resins for semiconductors  
→ **Sales increased**

## LAWTER



- Adhesive resins  
→ **Sales increased**
- Printing ink resins  
→ **Sales increased**

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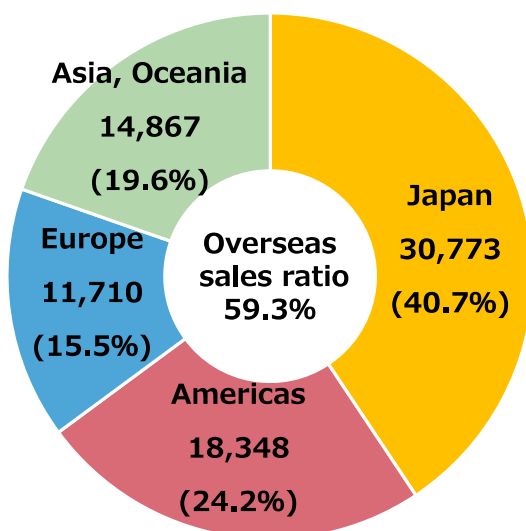
# Net Sales by Region - 3Q (FY2023-FY2024)



Unit : ¥Million

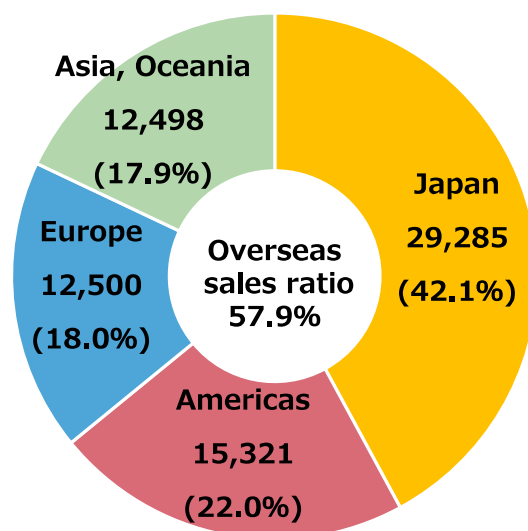
## 3Q FY2024 Net Sales

**75,700**



## 3Q FY2023 Net Sales

**69,606**



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