

Consolidated Financial Results Highlights

1Q 2024 (fiscal year ending March 31, 2025)



As of July 31, 2024

Consolidated Financial Results - 1Q (FY2023-FY2024)



Unit : ¥Million

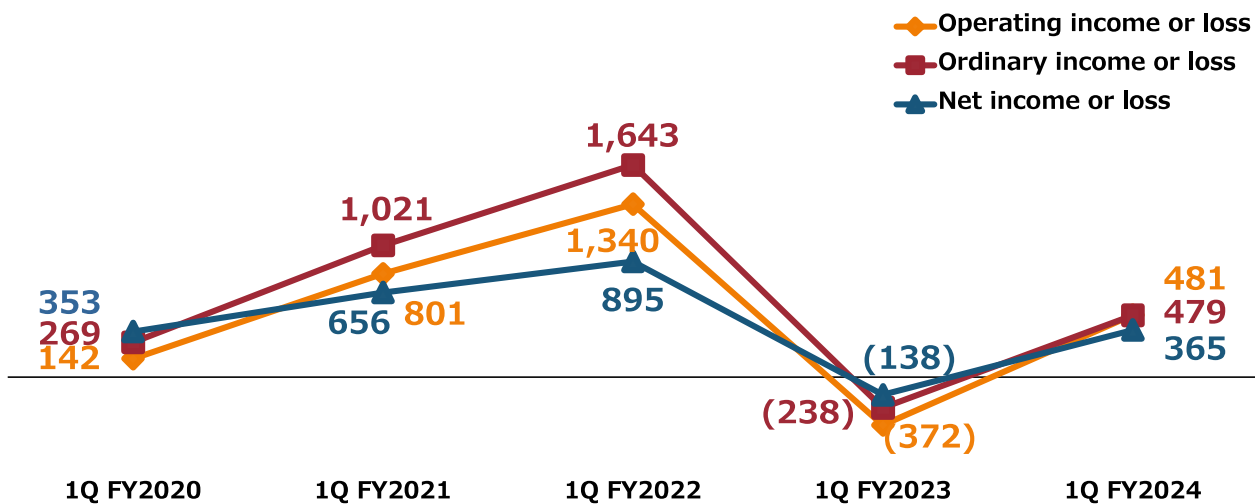
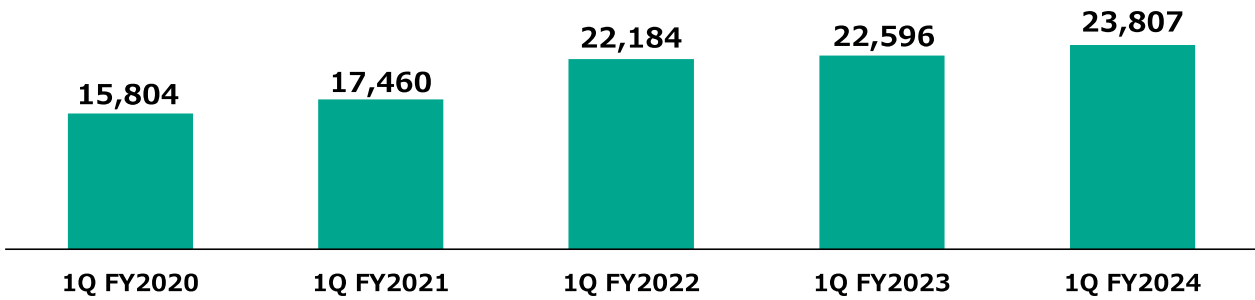
	1Q FY2024	1Q FY2023	Diff.	FY2024 Forecast
Net sales	23,807	22,596	+1,210 (+5.4%)	102,000
Operating income or loss	481	-372	+853 (-)	2,100
Ordinary income or loss	479	-238	+717 (-)	2,100
Net income or loss (Harima Chemicals Group, INC)	365	-138	+503 (-)	1,450
Net income or loss Per share	Yen 15.07	Yen -5.72	Yen +20.79	Yen 59.83

Consolidated Financial Results – 1Q (FY2020-FY2024)



Net Sales

Unit : ¥Million

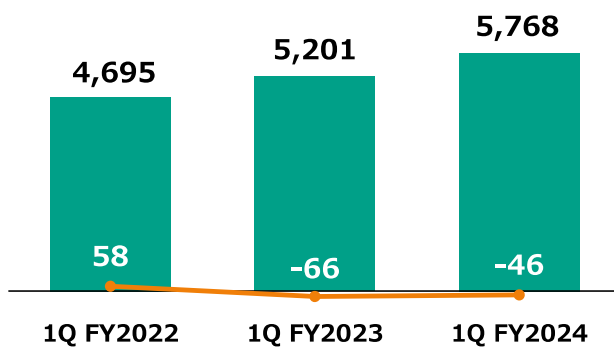


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Net Sales by Segment – 1Q (FY2022-FY2024)



Resins and Tall Oil Products

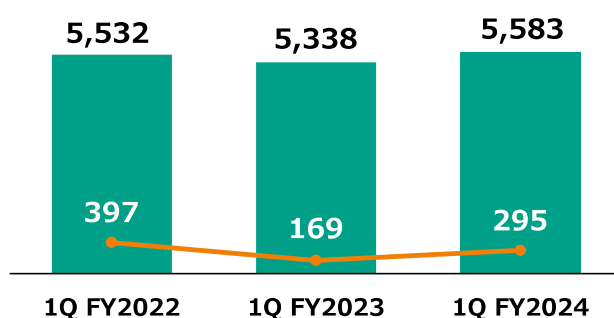


Unit : ¥Million

YoY

- Paint resins
→ Sales decreased
- Printing ink resins
→ Sales increased
- Synthetic rubber emulsifiers
→ Sales increased

Paper Chemicals



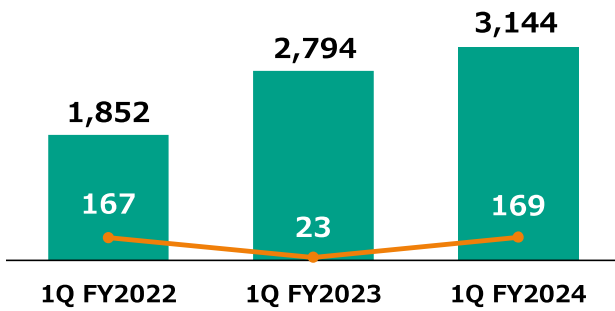
- Paper Strengthening Agents Japan
→ Sales stayed the same as in FY2023 · 1Q
China → Sales increased
- Sizing Agents
Japan → Sales decreased
U.S.A → Sales decreased

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Net Sales by Segment – 1Q (FY2022-FY2024)



Electronic Materials

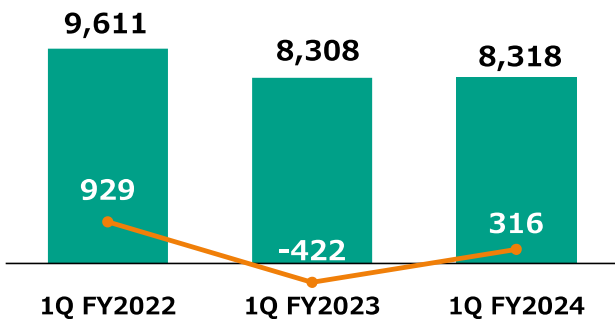


Net sales Unit : ¥Million
Operating income or loss

YoY

- Soldering materials
- Brazing materials for heat exchangers
- Resins for semiconductors
- ➔ Sales increased

LAWTER



- Adhesive resins
- ➔ Sales increased
- Printing ink resins
- ➔ Sales decreased

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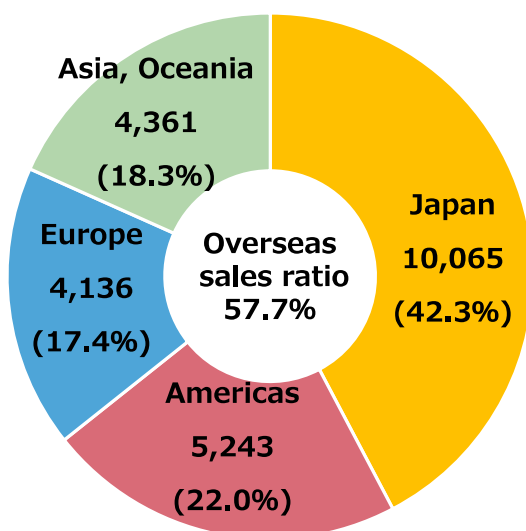
Net Sales by Region – 1Q (FY2023-FY2024)



Unit : ¥Million

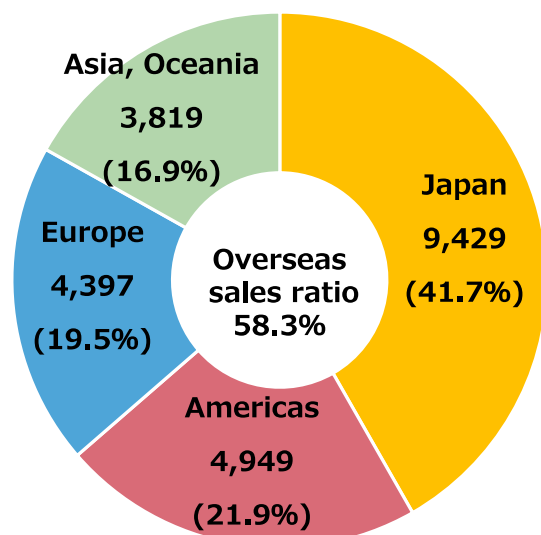
1Q FY2024 Net Sales

23,807



1Q FY2023 Net Sales

22,596



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