

Consolidated Financial Results Highlights

3Q 2023 (fiscal year ending March 31, 2024)



As of January 31, 2024

Consolidated Financial Results - 3Q (FY2022-FY2023)



Unit : ¥Million

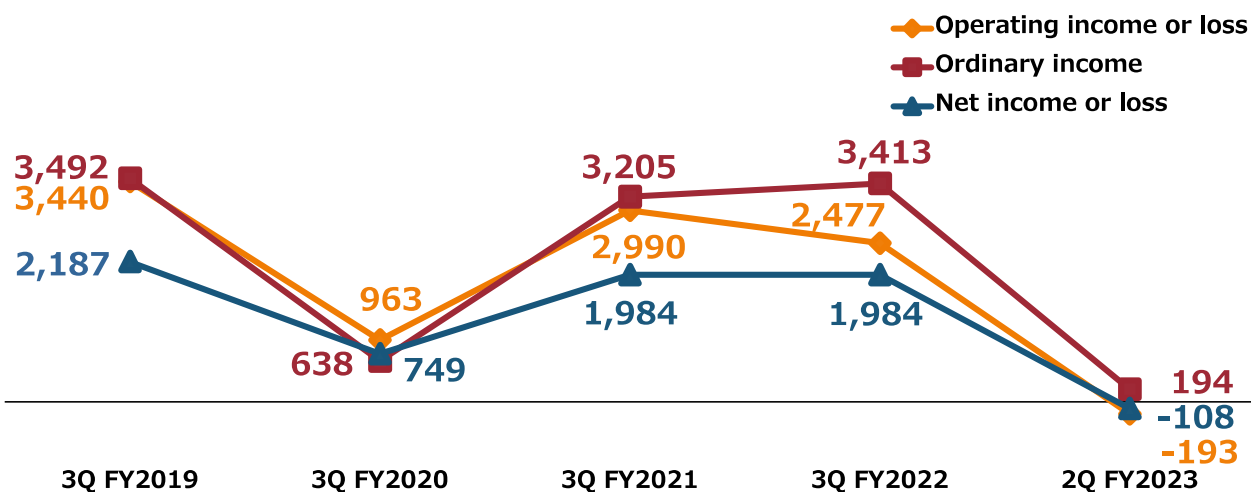
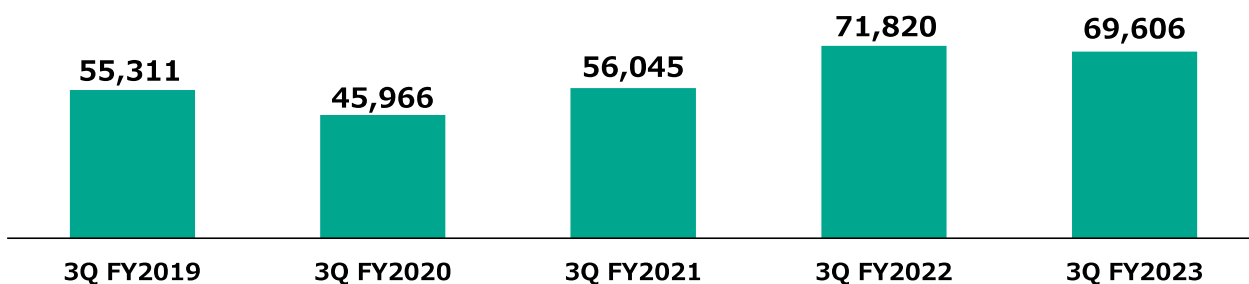
	3Q FY2023	3Q FY2022	Diff.	FY2023 Forecast
Net sales	69,606	71,820	-2,213 (-3.1%)	93,000
Operating income or loss	-193	2,477	-2,670 (-)	-450
Ordinary income	194	3,413	-3,218 (-94.3%)	-450
Net income or loss (Harima Chemicals Group, INC)	-108	1,984	-2,092 (-)	-800
Net income or loss Per share	Yen -4.47	Yen 79.67	Yen -84.14	Yen -33.01

Consolidated Financial Results – 3Q (FY2019-FY2023)



Net Sales

Unit : ¥Million

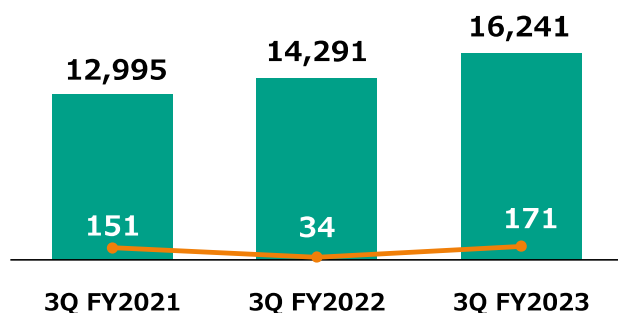


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Net Sales by Region – 3Q (FY2021-FY2023)



Resins and Tall Oil Products

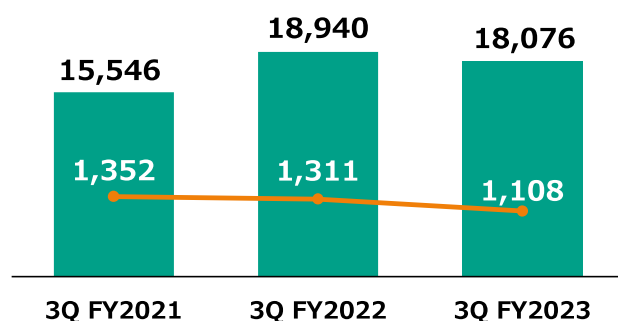


Unit : ¥Million

YoY

- Paint resins
- Printing ink resins
- Synthetic rubber emulsifiers
- ➔ Sales increased

Paper Chemicals



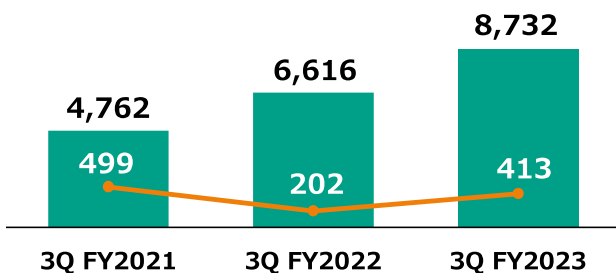
- Paper Strengthening Agents Japan and China
- ➔ Sales decreased
- Sizing Agents
- Japan ➔ Sales decreased
- U.S.A ➔ Sales increased

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Net Sales by Region – 3Q (FY2021-FY2023)



Electronic Materials

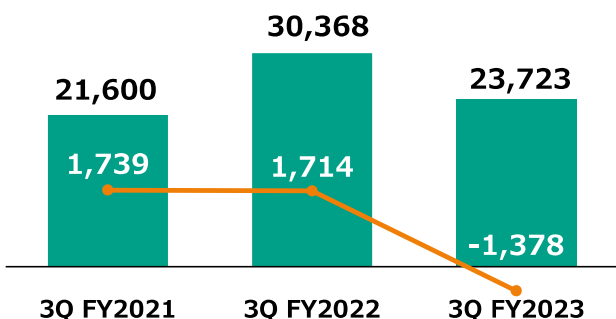


Net sales Unit : ¥Million
Operating income or loss

YoY

- Soldering materials
- Brazing materials for heat exchangers
→ Sales increased
- Resins for semiconductors
→ Sales decreased

LAWTER



- Adhesive resins
- Printing ink resins
→ Sales decreased

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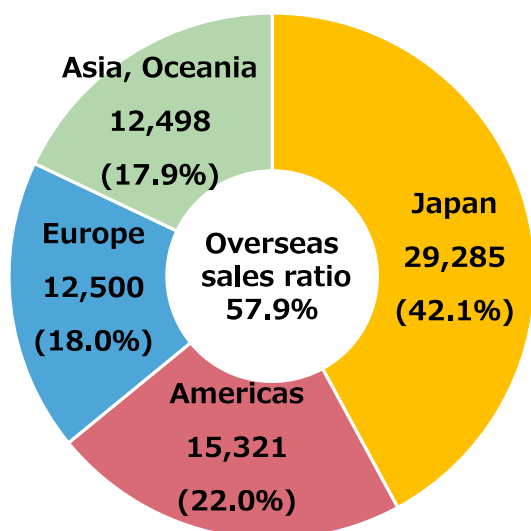
Net Sales by Region – 3Q (FY2022-FY2023)



Unit : ¥Million

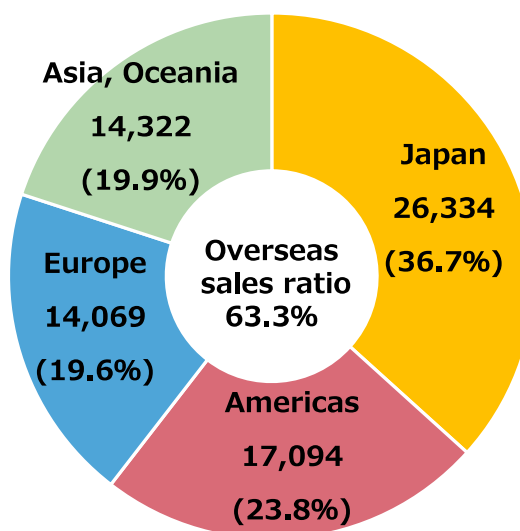
3Q FY2023 Net Sales

69,606



3Q FY2022 Net Sales

71,820



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