

## Consolidated Financial Results Highlights

4Q 2025 (fiscal year ended March 31, 2026)



As of April 30, 2026

### Consolidated Financial Results - 4Q (FY2024-FY2025)



Unit : ¥Million

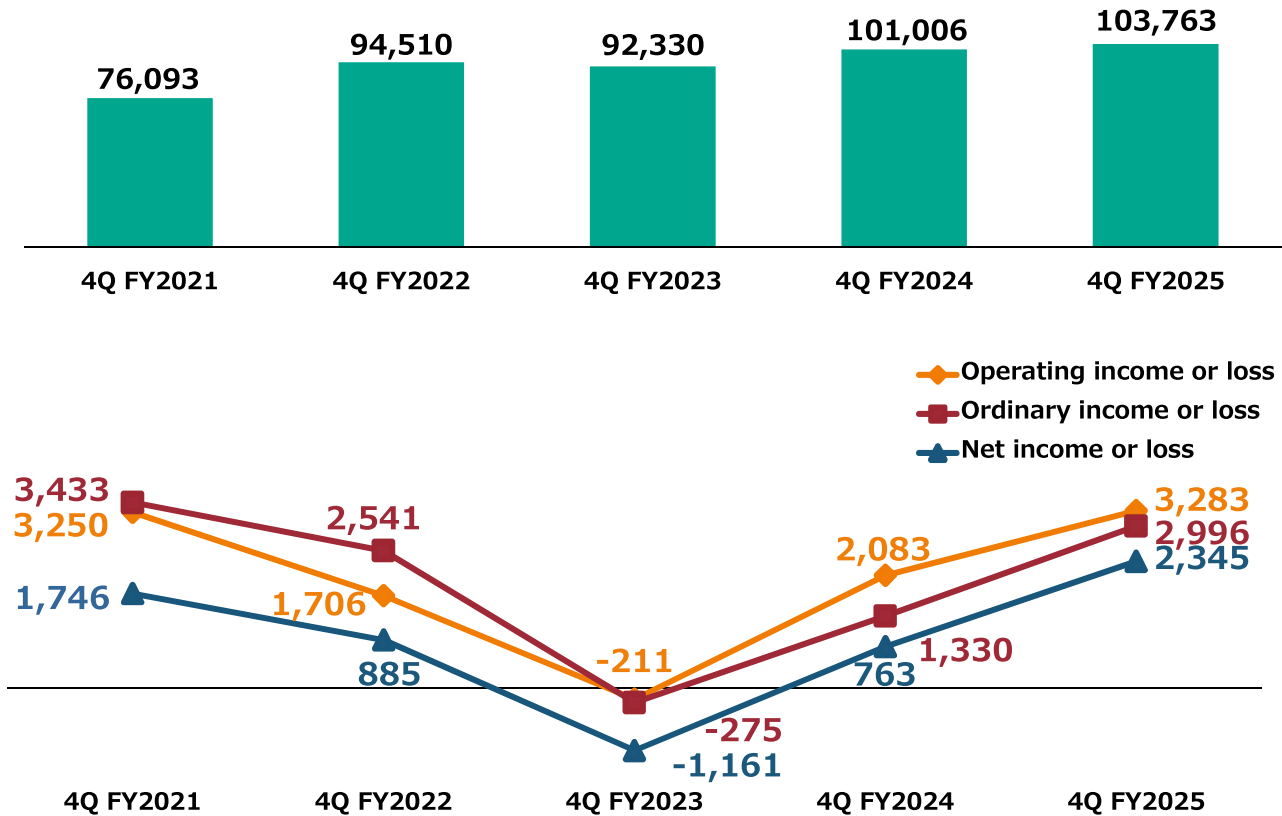
	4Q FY2025	4Q FY2024	Diff.	FY2026 Forecast
Net sales	103,763	101,006	+2,756 (+2.7%)	110,000
Operating income	3,283	2,083	+1,199 (+57.6%)	3,500
Ordinary income	2,996	1,330	+1,666 (+125.2%)	2,800
Net income (Harima Chemicals Group, INC)	2,345	763	+1,582 (+207.5%)	2,650
Net income Per share	Yen 96.56	Yen 31.46	Yen +65.10	Yen 109.07

# Consolidated Financial Results - 4Q (FY2021-FY2025)



Unit : ¥Million

## Net Sales

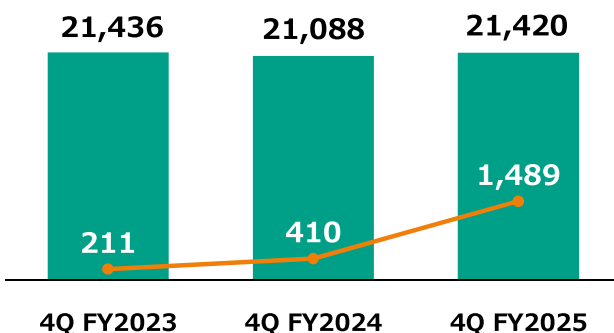


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## Net Sales by Segment - 4Q (FY2023-FY2025)



### Resins and Tall Oil Products

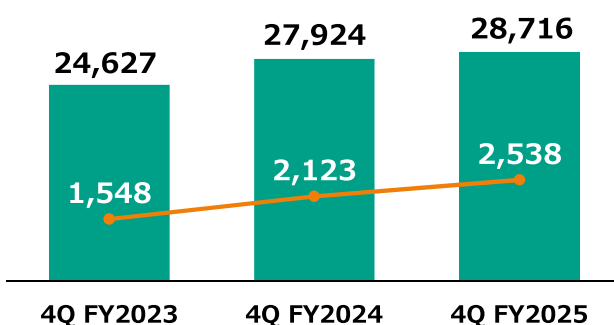


Unit : ¥Million

YoY

- Paint resins  
→ Sales increased
- Printing ink resins  
→ Sales decreased
- Synthetic rubber emulsifiers  
→ Sales decreased
- Myrcene  
→ Sales increased

### Paper Chemicals



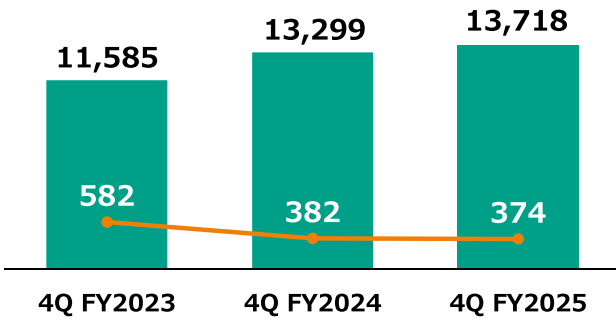
- Paper Strengthening Agents  
Japan → Sales decreased  
China → Sales decreased
- Sizing Agents  
Japan → Sales increased  
U.S.A → Sales increased

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# Net Sales by Segment - 4Q (FY2023-FY2025)



## Electronic Materials

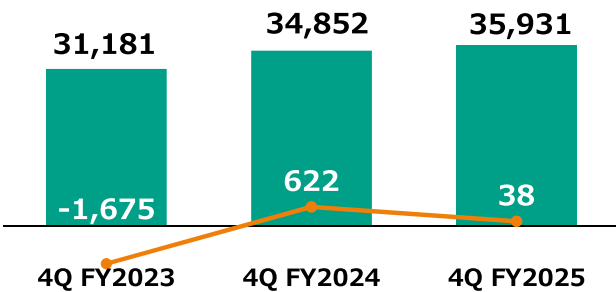


■ Net sales      Unit : ¥Million  
— Operating income or loss

### YoY

- Soldering materials  
→ Sales increased
- Brazing materials for heat exchangers  
→ Sales increased
- Resins for semiconductor resists  
→ Sales increased

## LAWTER



- Adhesive resins  
→ Sales increased
- Printing ink resins  
→ Sales decreased

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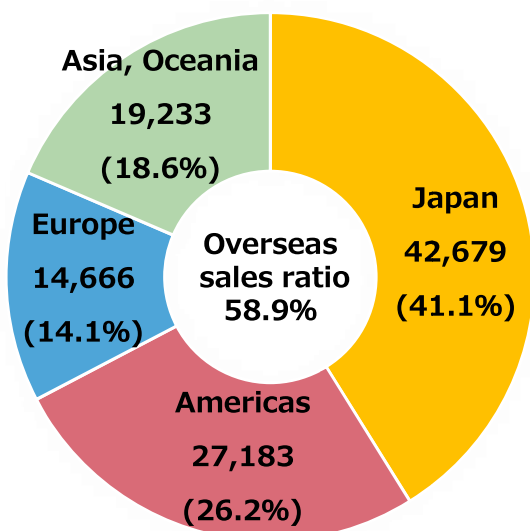
# Net Sales by Region - 4Q (FY2024-FY2025)



Unit : ¥Million

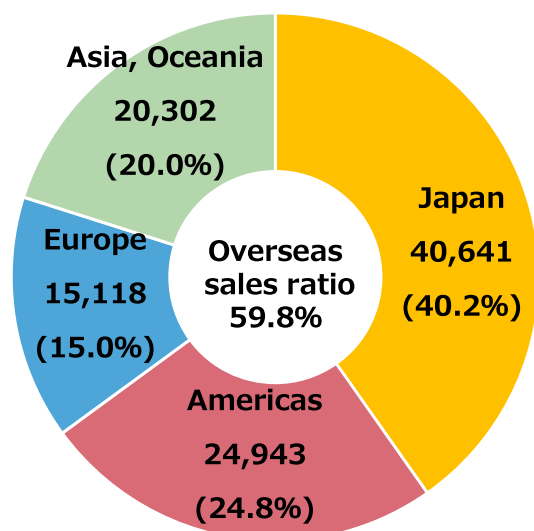
## 4Q FY2025 Net Sales

**103,763**



## 4Q FY2024 Net Sales

**101,006**



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