

## Consolidated Financial Results Highlights

1Q 2025 (fiscal year ending March 31, 2026)



As of July 31, 2025

## Consolidated Financial Results - 1Q (FY2024-FY2025)



Unit : ¥Million

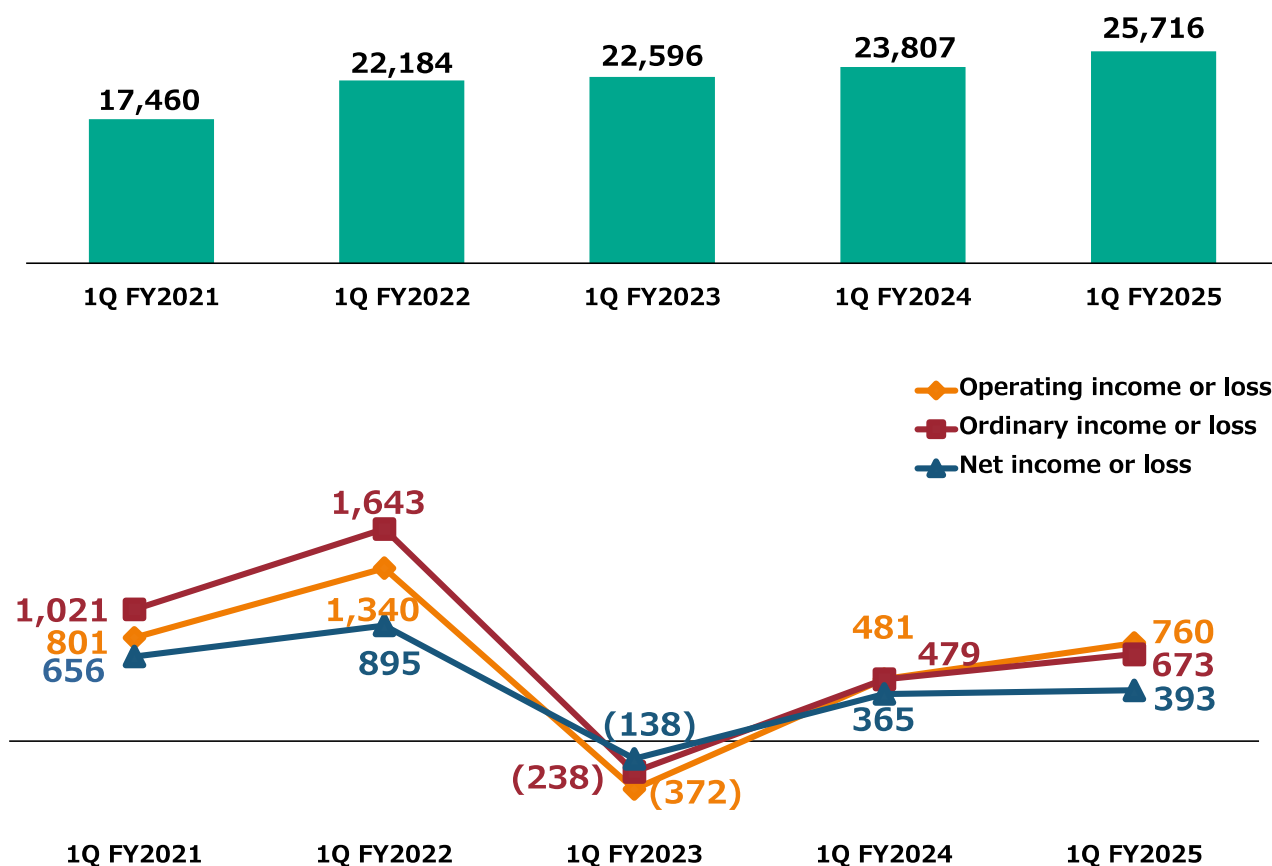
	1Q FY2025	1Q FY2024	Diff.	FY2025 Forecast
Net sales	25,716	23,807	+1,909 (+8.0%)	108,000
Operating income	760	481	+279 (+58.0%)	3,000
Ordinary income	673	479	+194 (+40.6%)	2,000
Net income (Harima Chemicals Group, INC)	393	365	+28 (+7.7%)	1,200
Net income Per share	Yen 16.21	Yen 15.07	Yen +1.14	Yen 49.45

# Consolidated Financial Results - 1Q (FY2021-FY2025)



Unit : ¥Million

## Net Sales

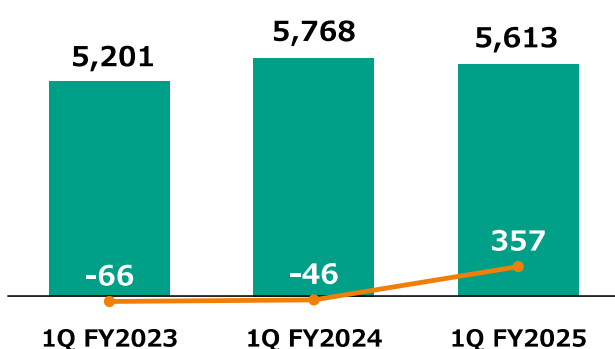


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## Net Sales by Segment - 1Q (FY2023-FY2025)



### Resins and Tall Oil Products

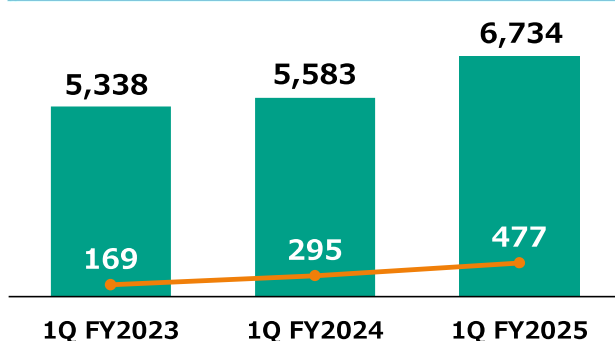


Unit : ¥Million

### YoY

- Paint resins  
→ Sales increased
- Printing ink resins  
→ Sales decreased
- Synthetic rubber emulsifiers  
→ Sales decreased
- Myrcene  
→ Sales increased

### Paper Chemicals



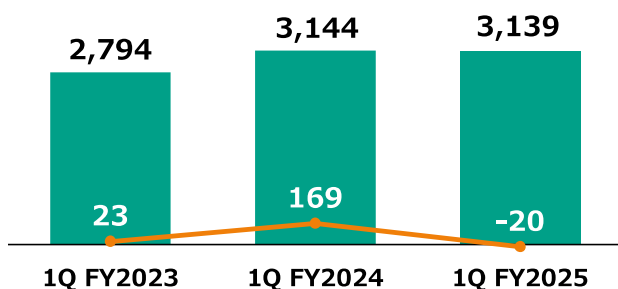
- Paper Strengthening Agents  
Japan → Sales decreased  
China → Sales decreased
- Sizing Agents  
Japan → Sales increased  
U.S.A → Sales increased

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## Net Sales by Segment - 1Q (FY2023-FY2025)



### Electronic Materials



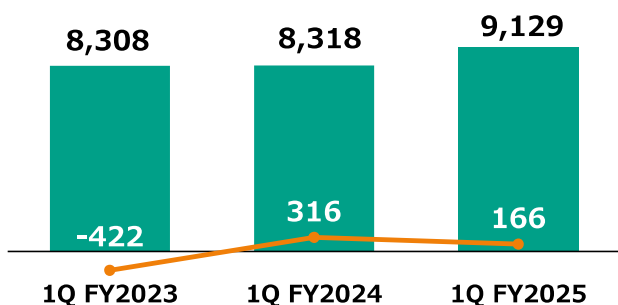
Net sales  
Operating income or loss

Unit : ¥Million

### YoY

- Soldering materials  
→ Sales decreased
- Brazing materials for heat exchangers  
→ Sales increased
- Resins for semiconductor photoresists  
→ Sales increased

### LAWTER



- Adhesive resins  
→ Sales increased
- Printing ink resins  
→ Sales decreased

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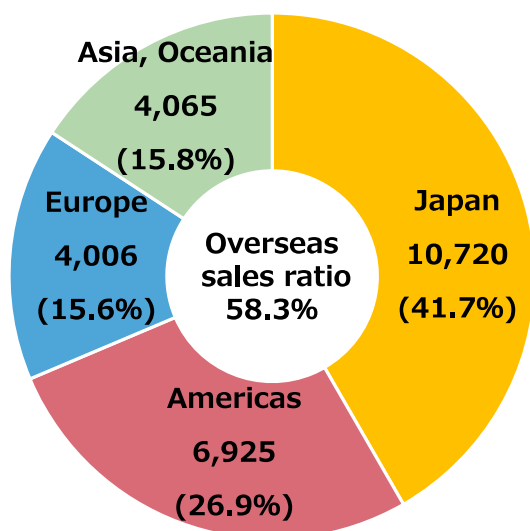
## Net Sales by Region - 1Q (FY2024-FY2025)



Unit : ¥Million

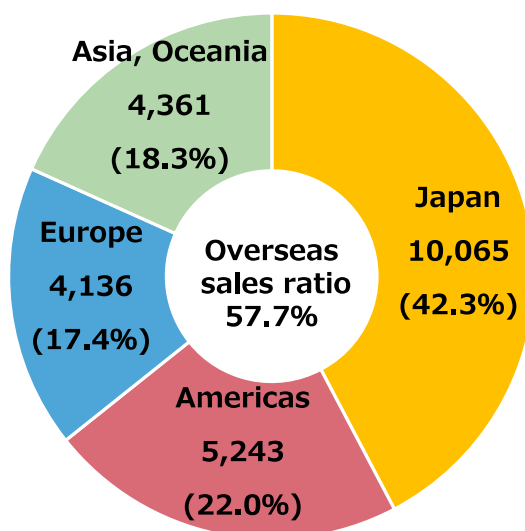
### 1Q FY2025 Net Sales

25,716



### 1Q FY2024 Net Sales

23,807



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