

Consolidated Financial Results Highlights

4Q 2024 (fiscal year ended March 31, 2025)



As of April 30, 2025

Consolidated Financial Results - 4Q (FY2023-FY2024)



Unit : ¥Million

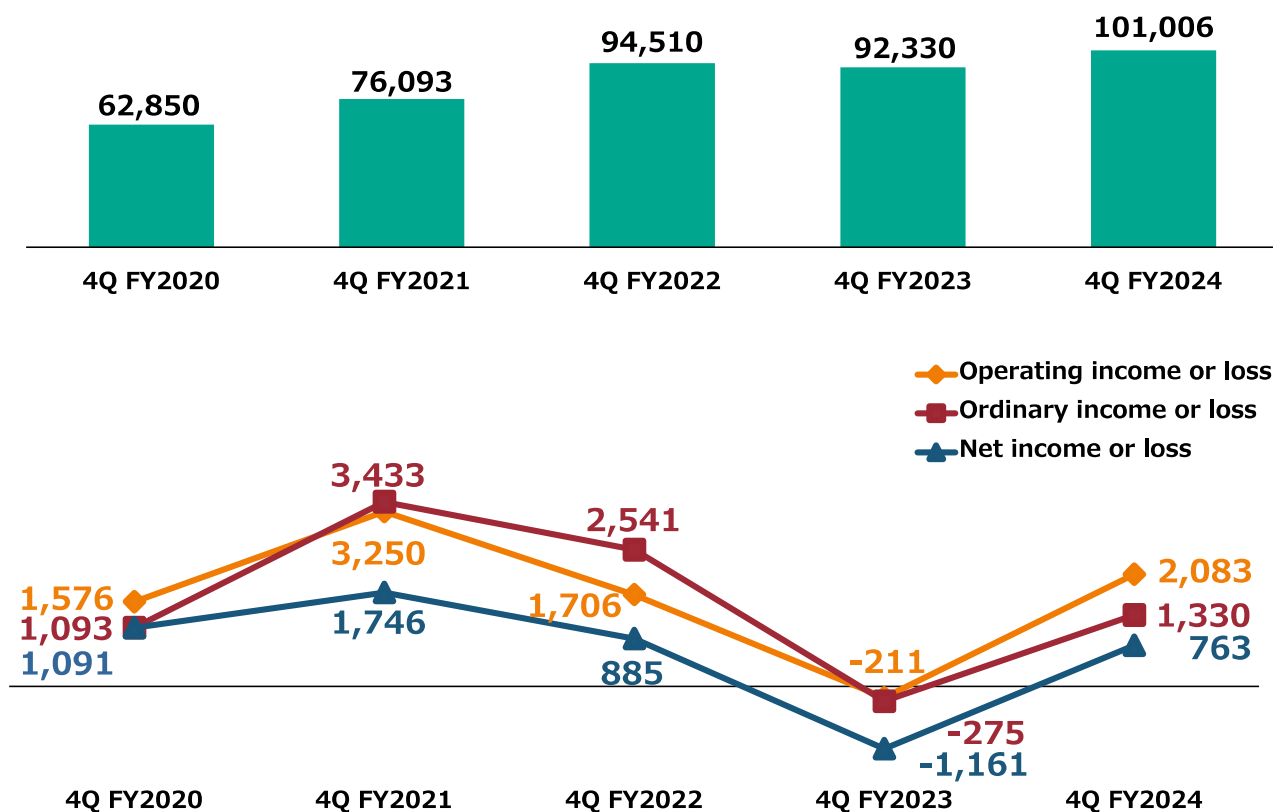
	4Q FY2024	4Q FY2023	Diff.	FY2025 Forecast
Net sales	101,006	92,330	+8,675 (+9.4%)	108,000
Operating income or loss	2,083	-211	+2,295 (-)	3,000
Ordinary income or loss	1,330	-275	+1,605 (-)	2,000
Net income or loss (Harima Chemicals Group, INC)	763	-1,161	+1,924 (-)	1,200
Net income or loss Per share	Yen 31.46	Yen -47.96	Yen +79.42	Yen 49.45

Consolidated Financial Results - 4Q (FY2020-FY2024)



Unit : ¥Million

Net Sales

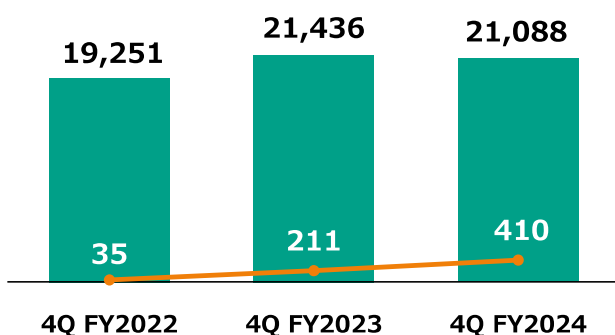


2

Net Sales by Segment - 4Q (FY2022-FY2024)



Resins and Tall Oil Products

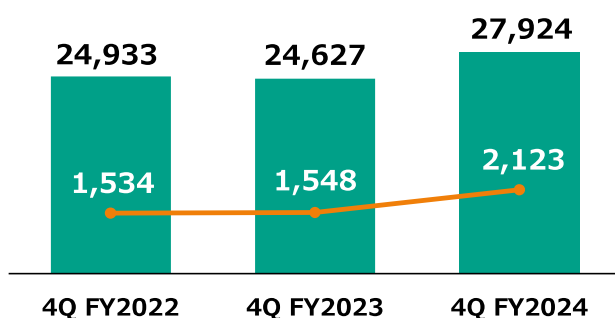


Unit : ¥Million

YoY

- Paint resins
- Printing ink resins
→ Sales stayed the same as in 4Q FY2023
- Synthetic rubber emulsifiers
- Myrcene
→ Sales increased

Paper Chemicals



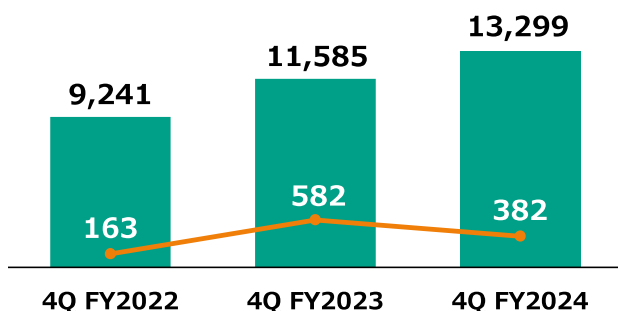
- Paper Strengthening Agents
Japan → Sales decreased
China → Sales increased
- Sizing Agents
Japan → Sales stayed the same as in 4Q FY2023
U.S.A → Sales increased

3

Net Sales by Segment - 4Q (FY2022-FY2024)



Electronic Materials

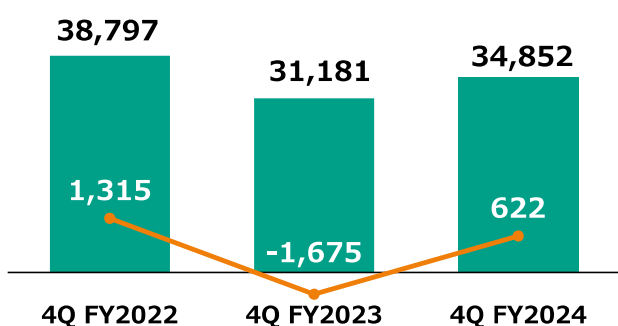


Net sales Unit : ¥Million
Operating income or loss

YoY

- Soldering materials
→ Sales increased
- Brazing materials for heat exchangers
→ Sales decreased
- Resins for semiconductors
→ Sales increased

LAWTER



- Adhesive resins
→ Sales increased
- Printing ink resins
→ Sales increased

4

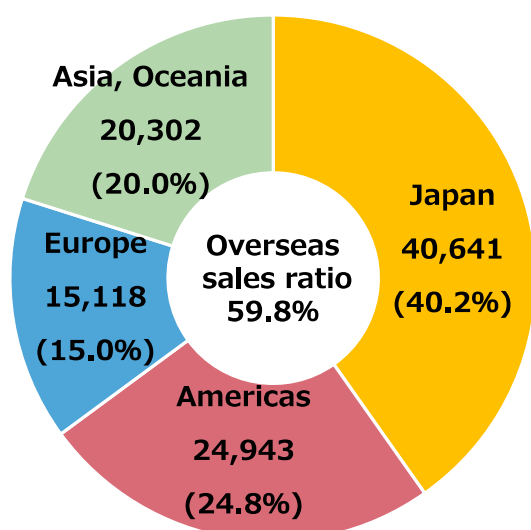
Net Sales by Region - 4Q (FY2023-FY2024)



Unit : ¥Million

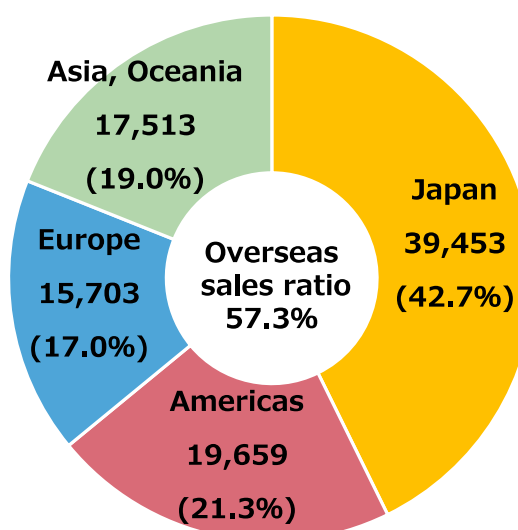
4Q FY2024 Net Sales

101,006



4Q FY2023 Net Sales

92,330



5