

Consolidated Financial Results Highlights

2Q 2024 (fiscal year ending March 31, 2025)



As of October 31, 2024

Consolidated Financial Results - 2Q (FY2023-FY2024)



Unit : ¥Million

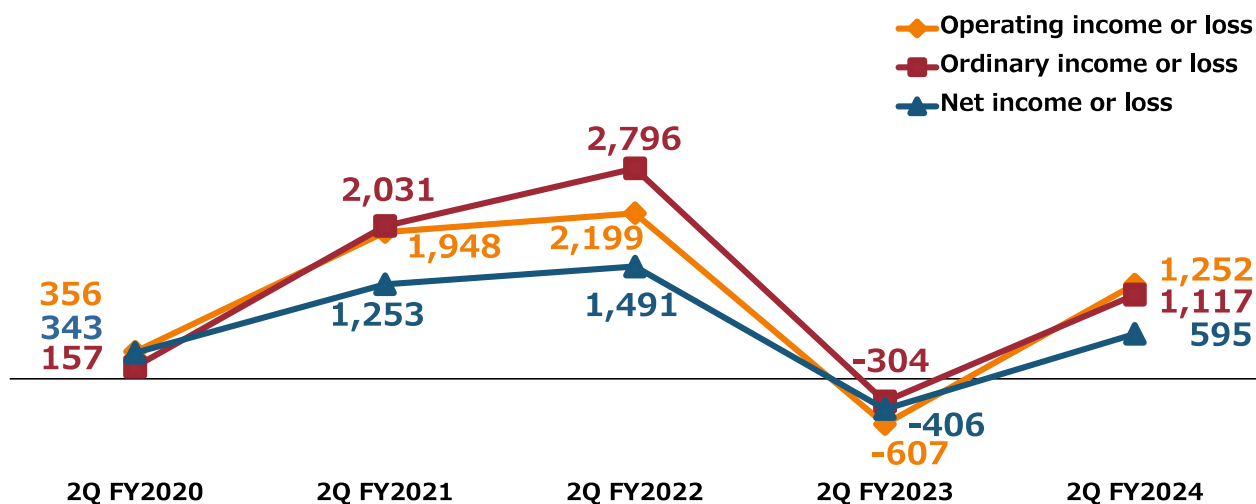
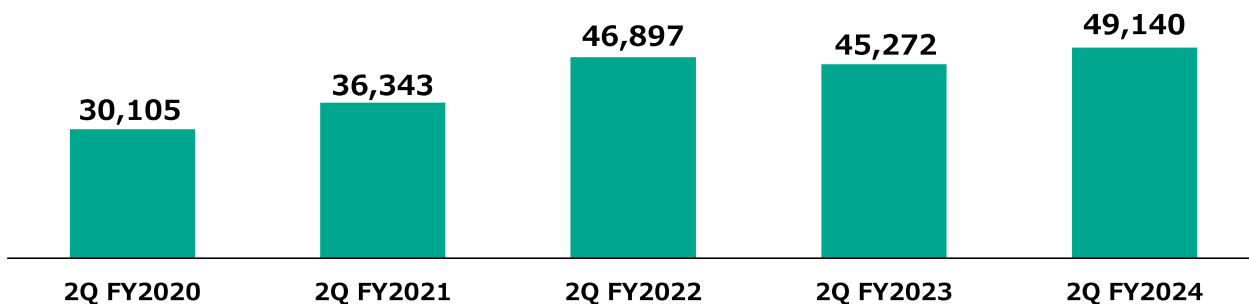
	2Q FY2024	2Q FY2023	Diff.	FY2024 Forecast
Net sales	49,140	45,272	+3,868 (+8.5%)	102,000
Operating income or loss	1,252	-607	+1,859 (-)	3,000
Ordinary income or loss	1,117	-304	+1,422 (-)	2,500
Net income or loss (Harima Chemicals Group, INC)	595	-406	+1,002 (-)	1,550
Net income or loss Per share	Yen 24.56	Yen -16.79	Yen +41.35	Yen 63.88

Consolidated Financial Results - 2Q (FY2020-FY2024)



Net Sales

Unit : ¥Million

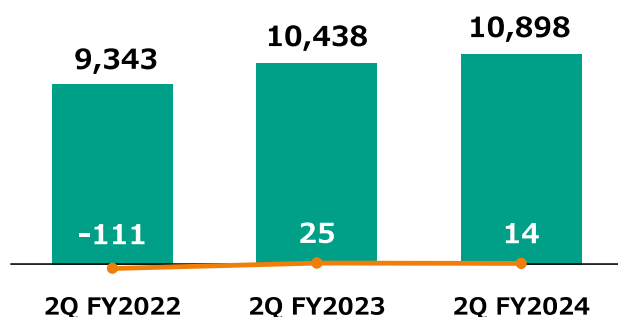


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Net Sales by Segment - 2Q (FY2022-FY2024)



Resins and Tall Oil Products

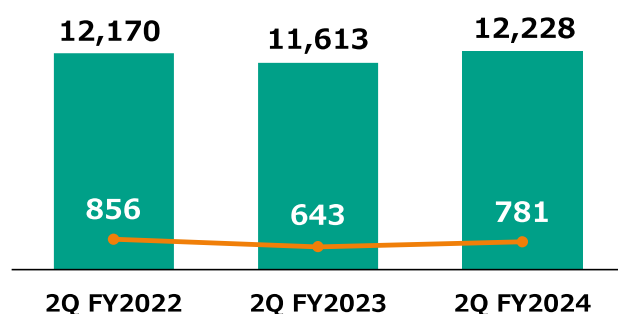


Unit : ¥Million

YoY

- Paint resins
→ Sales decreased
- Printing ink resins
→ Sales increased
- Synthetic rubber emulsifiers
→ Sales increased

Paper Chemicals



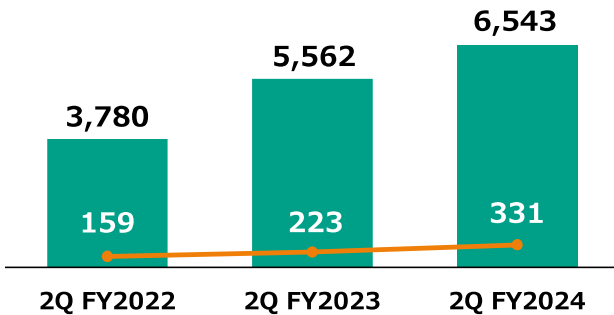
- Paper Strengthening Agents
Japan → Sales decreased
China → Sales increased
- Sizing Agents
Japan → Sales decreased
U.S.A → Sales increased

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Net Sales by Segment - 2Q (FY2022-FY2024)



Electronic Materials

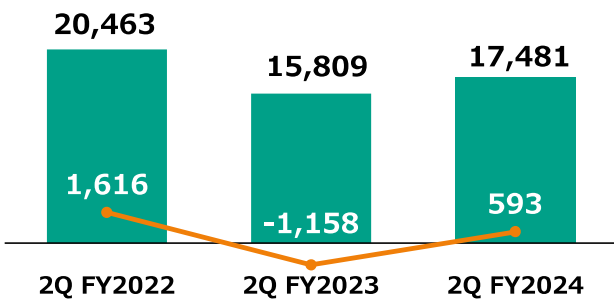


Net sales Unit : ¥Million
Operating income or loss

YoY

- Soldering materials
→ **Sales increased**
- Brazing materials for heat exchangers
→ **Sales decreased**
- Resins for semiconductors
→ **Sales increased**

LAWTER



- Adhesive resins
→ **Sales increased**
- Printing ink resins
→ **Sales increased**

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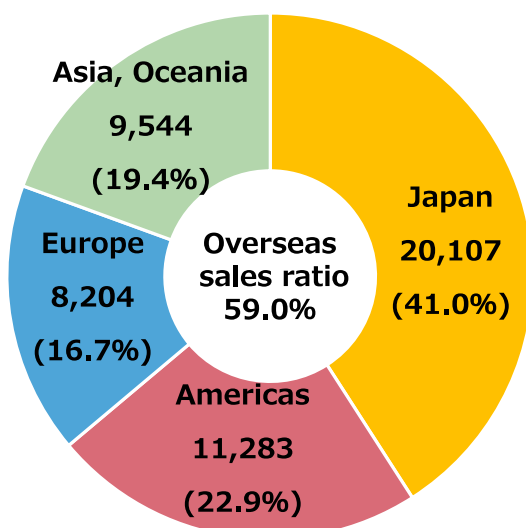
Net Sales by Region - 2Q (FY2023-FY2024)



Unit : ¥Million

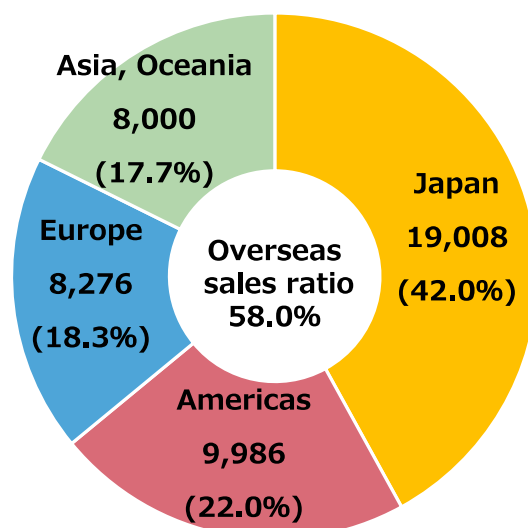
2Q FY2024 Net Sales

49,140



2Q FY2023 Net Sales

45,272



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