

Consolidated Financial Results Highlights

2Q 2020 (fiscal year ending March 31, 2021)



As of October 30, 2020

Consolidated Financial Results - 2Q (2019-2020)



Unit : ¥million

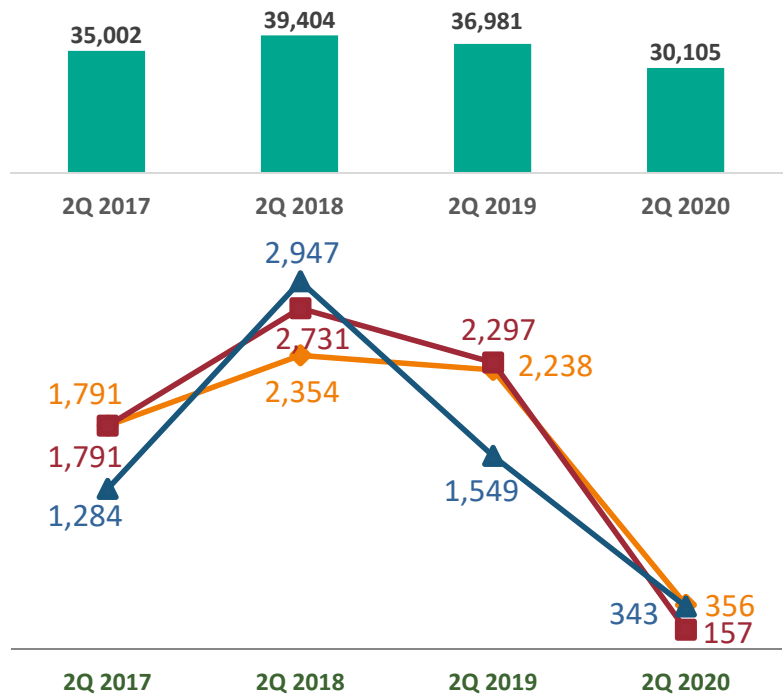
	2Q 2019	2Q 2020	Diff.	2020 Forecast
Net Sales	36,981	30,105	-6,875 (-18.6%)	62,000
Operating income	2,238	356	-1,882 (-84.1%)	1,100
Ordinary income	2,297	157	-2,140 (-93.2%)	900
Net income (Harima Chemicals Group, INC)	1,549	343	-1,206 (-77.8%)	1,150
Net income Per Share	Yen 60.93	Yen 13.67	Yen -47.26	Yen 45.75

Consolidated Financial Results - 2Q (2017-2020)



Unit : ¥million

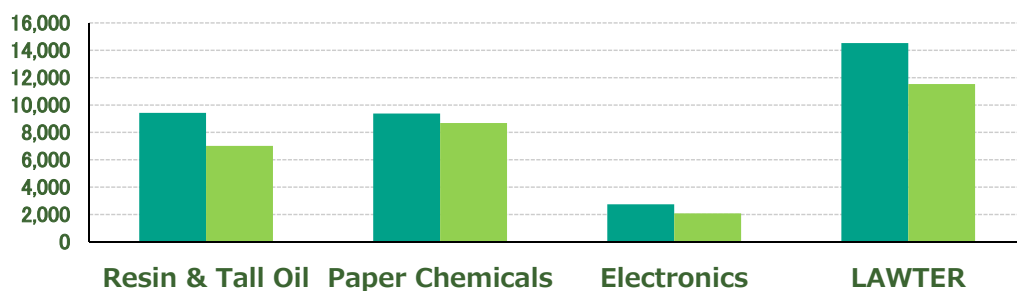
- ◆ Net Sales :
30,105 (-18.6%)
- ◆ Operating income :
356 (-84.1%)
- ◆ Ordinary income :
157 (-93.2%)
- ◆ Net income :
(Harima Chemicals Group, INC)
343 (-77.8%)



Net Sales by Segment – 2Q (2019-2020)



Unit : ¥million



Products

Segment	Product Details	Change
Resin & Tall Oil	<ul style="list-style-type: none"> • Printing ink resins: DOWN • Paint resins : DOWN 	-25.6%
Paper Chemicals	<ul style="list-style-type: none"> • China: FLAT • Japan and U.S.: DOWN 	-7.4%
Electronics	<ul style="list-style-type: none"> • Soldering materials: DOWN • Brazing materials: DOWN 	-24.0%
LAWTER	<ul style="list-style-type: none"> • Adhesive resins: SALES VOLUME DOWN • Printing ink resins: SALES VOLUME DOWN 	-20.6%

Net Sales by Region – 2Q (2018-2020)



Unit : ¥million

■ Japan
 ■ Americas
 ■ Europe
 ■ Asia, Oceania

