

## Consolidated Financial Results Highlights

1Q 2026 (fiscal year ending March 31, 2027)



As of July 31, 2026

## Consolidated Financial Results - 1Q (FY2025-FY2026)



Unit : ¥Million

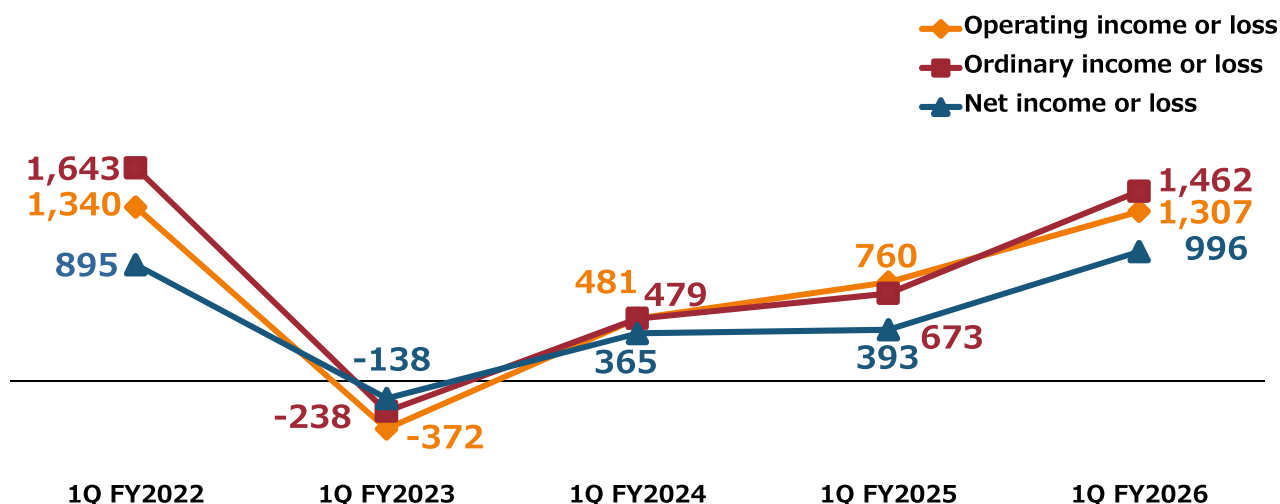
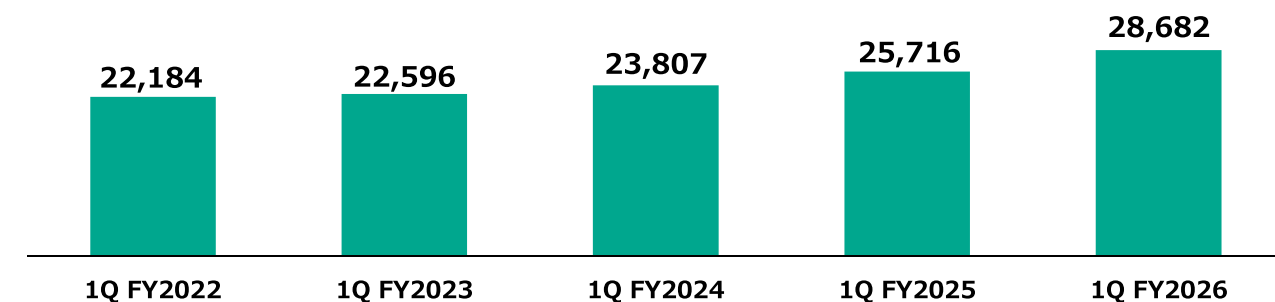
|                                             | 1Q FY2026    | 1Q FY2025    | Diff.              | FY2026 Forecast |
|---------------------------------------------|--------------|--------------|--------------------|-----------------|
| Net sales                                   | 28,682       | 25,716       | +2,966<br>(+11.5%) | 110,000         |
| Operating income                            | 1,307        | 760          | +546<br>(+71.8%)   | 3,500           |
| Ordinary income                             | 1,462        | 673          | +788<br>(+117.1%)  | 2,800           |
| Net income<br>(Harima Chemicals Group, INC) | 996          | 393          | +603<br>(+153.4%)  | 2,650           |
| Net income Per share                        | Yen<br>40.99 | Yen<br>16.21 | Yen<br>+24.78      | Yen<br>109.07   |

# Consolidated Financial Results - 1Q (FY2022-FY2026)



Unit : ¥Million

## Net Sales

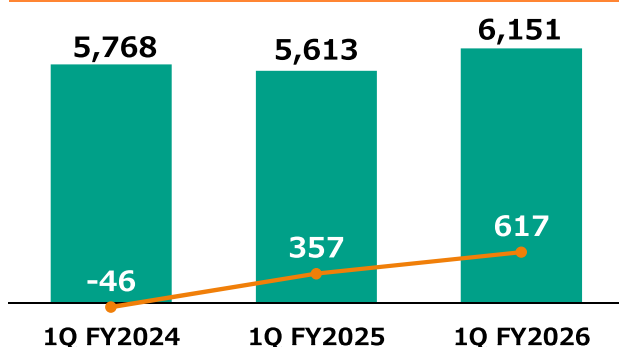


2

## Net Sales by Segment - 1Q (FY2024-FY2026)



### Resins and Tall Oil Products

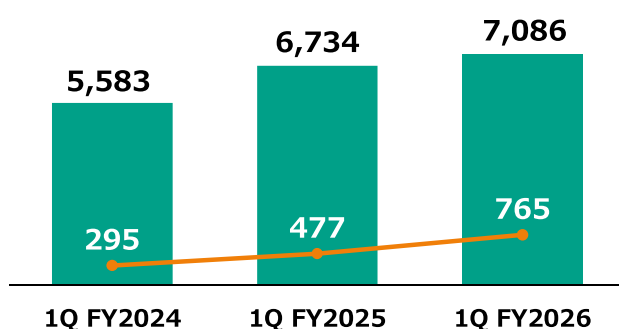


Unit : ¥Million  
 Net sales  
 Operating income or loss

### YoY

- Paint resins  
 → Sales increased
- Printing ink resins  
 → Sales decreased
- Synthetic rubber emulsifiers  
 → Sales decreased

### Paper Chemicals



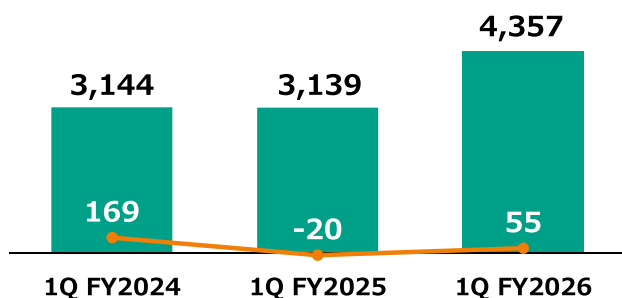
- Paper Strengthening Agents  
 Japan → Sales increased  
 China → Sales increased
- Sizing Agents  
 Japan → Sales increased  
 U.S.A → Sales decreased

3

## Net Sales by Segment - 1Q (FY2024-FY2026)



### Electronic Materials

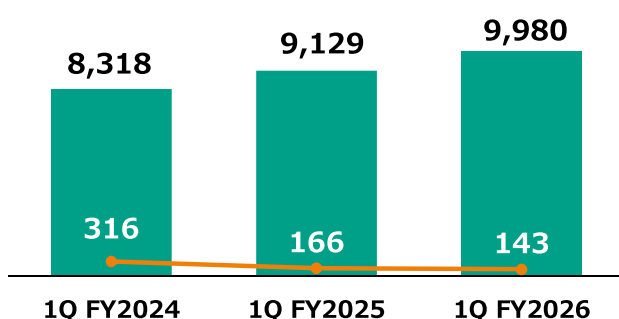


Net sales Unit : ¥Million  
Operating income or loss

### YoY

- Soldering materials  
→ Sales increased
- Brazing materials for heat exchangers  
→ Sales increased
- Resins for semiconductor resists  
→ Sales increased

### LAWTER



- Adhesive resins  
→ Sales increased
- Printing ink resins  
→ Sales increased

4

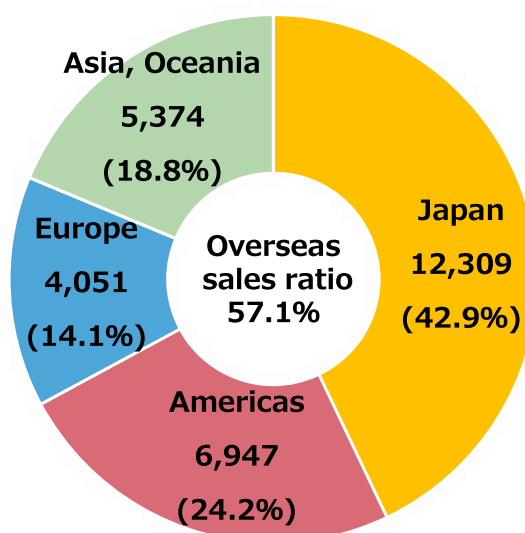
## Net Sales by Region - 1Q (FY2025-FY2026)



Unit : ¥Million

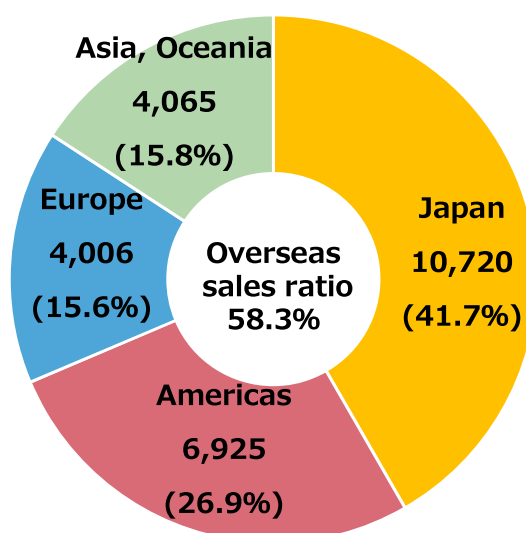
### 1Q FY2026 Net Sales

28,682



### 1Q FY2025 Net Sales

25,716



5