HARIMA CHEMICALS GROUP, INC.



Consolidated Financial Results Highlights

2Q 2025 (fiscal year ending March 31, 2026)



As of October 31,2025

Consolidated Financial Results - 2Q (FY2024-FY2025)

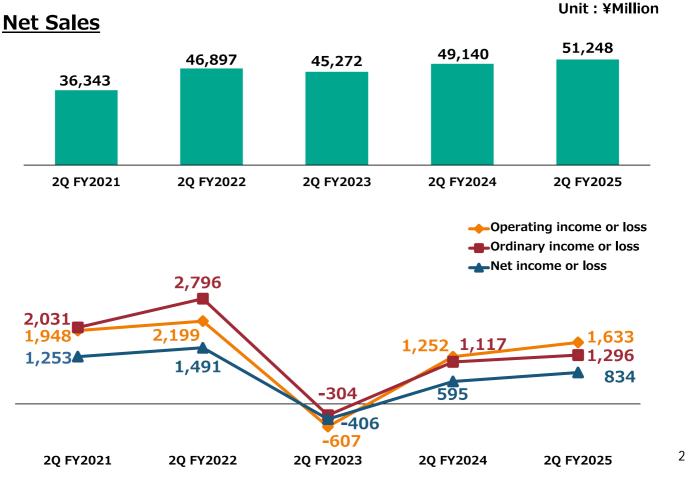


Unit: ¥Million

	2Q FY2025	2Q FY2024	Diff.	FY2025 Forecast
Net sales	51,248	49,140	+2,107 (+4.3%)	108,000
Operating income	1,633	1,252	+381 (+30.5%)	3,000
Ordinary income	1,296	1,117	+178 (+16.0%)	2,000
Net income (Harima Chemicals Group, INC)	834	595	+238 (+40.1%)	1,200
Net income Per share	Yen 34.35	Yen 24.56	Yen +9.79	Yen 49.41

Consolidated Financial Results - 2Q (FY2021-FY2025)



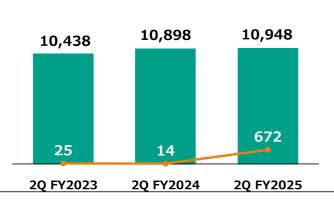


Net Sales by Segment - 2Q (FY2023-FY2025)



Unit: ¥Million

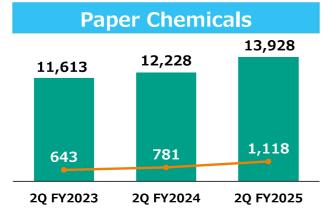
Resins and Tall Oil Products



Net sales
Operating income

YoY

- · Paint resins
 - → Sales increased
- · Printing ink resins
 - → Sales decreased
- · Synthetic rubber emulsifiers
 - **→** Sales decreased
- Myrcene
 - **→** Sales increased



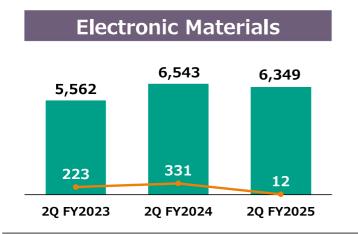
- Paper Strengthening AgentsJapan → <u>Sales decreased</u>
 - China → Sales decreased
- Sizing Agents

Japan → Sales increased

U.S.A → <u>Sales increased</u>

Net Sales by Segment - 2Q (FY2023-FY2025)





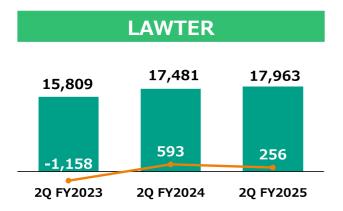


YoY

- Soldering materials
- **→** Sales decreased
- Brazing materials for heat exchangers
 - **→** Sales increased
- Resins

for semiconductor photoresists

→ Sales increased



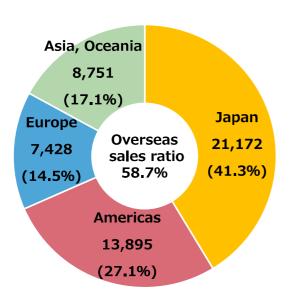
- · Adhesive resins
 - → Sales increased
- · Printing ink resins
 - → Sales decreased

Net Sales by Region - 2Q (FY2024-FY2025)



Unit: ¥Million

2Q FY2025 Net Sales 51,248



2Q FY2024 Net Sales 49,140

